

Joshua Dorchak
BINGHAM MCCUTCHEN LLP
399 Park Avenue
New York, New York 10022
(212) 705-7000

Attorneys for MacKay Shields Credit Strategy Fund Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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|-------------------------|---|-------------------------|
| -----X | : | |
| | : | |
| In re | : | Chapter 11 |
| | : | |
| LEHMAN BROTHERS SPECIAL | : | |
| FINANCING INC., | : | Case No. 08-13888 (JMP) |
| | : | |
| Debtor. | : | (Jointly Administered) |
| | : | |
| -----X | : | |

NOTICE OF WITHDRAWAL OF CLAIM NO. 28758

PLEASE TAKE NOTICE that MacKay Shields Credit Strategy Fund Ltd., through its undersigned counsel, hereby withdraws Claim No. 28758 filed in the above-captioned case, and that the claims registry maintained by Epiq Bankruptcy Solutions LLC should be updated accordingly.

Dated: October 17, 2012
New York, New York

BINGHAM MCCUTCHEN LLP

By: /s/Joshua Dorchak
Joshua Dorchak
joshua.dorchak@bingham.com
399 Park Avenue
New York, New York 10022
(212) 705-7000

*Attorneys for MacKay Shields Credit
Strategy Fund Ltd.*